

# AHAM Select Opportunity Fund

PRODUCED: MAY 2024

AHAM Select Opportunity Fund (“the Fund”) aims to achieve consistent capital appreciation over medium to long-term by investing mainly in listed Malaysian companies with good growth prospects.

## Why Invest in AHAM Select Opportunity Fund?



### Malaysia Focused Portfolio

- Investments will be primarily within Malaysia.
- Aims to benefit from the growth opportunities in domestic markets.



### Absolute Return Strategy

- Selective stock picking, investing in a portfolio of blue-chip stocks with strong fundamentals.
- The Fund is constructed based on quality names that are sustainable for the medium to long-term horizon.



### Harness the Opportunities

- Seek to benefit from the Malaysia Government's initiatives on development programmes and plans.

## Why Malaysia?

<b>Centre of South-East Asia</b>	<ul style="list-style-type: none"><li>• Centre of South-East Asia - Market access of over 660 million people with combined GDP of US\$3.3 trillion. (ASEAN Stats, 2022)</li></ul>
<b>Pioneering in Logistic</b>	<ul style="list-style-type: none"><li>• Well-connected to major ports in Asia - Reaching Mumbai, India within 6 hours and reaching Beijing, China within 9 hours.</li><li>• Next to one of the world's busiest shipping lanes.</li></ul>
<b>Gateway to ASEAN and Beyond</b>	<ul style="list-style-type: none"><li>• <b>Extensive Trade Links:</b> Malaysia is a market-oriented economy with 16 Free Trade Agreements.</li><li>• Making it lower cost of doing businesses.</li></ul>
<b>Access to Affordable &amp; Effective Business Integration</b>	<ul style="list-style-type: none"><li>• Almost 99% of products in ASEAN have zero tariffs.</li><li>• Malaysia being part of ASEAN has the world's third largest labour force and a growing middle class - a powerful engine for long term growth.</li></ul>

# The Potential Growth of Malaysia

## 1. New Energy Transition Roadmap (“NETR”)

Game changer for the industry – a commitment to sustainability.

Investment Required<sup>1</sup>

Total GDP Impact<sup>2</sup>

Approximately

**RM637 billion**

of investment to achieve

**70%** renewable energy by 2050.



**RM1.7 trillion**

Cumulative GDP value in 2050

Source: <sup>1</sup> PWC as at September 2023. <sup>2</sup> Ekonomi.gov.my “National Energy Transition Roadmap” as of 29 Aug 2023.

## 2. New Industrial Master Plan (“NIMP”)

Upskill Malaysia for the next generation manufacturing.

Value Added GDP Growth from the Manufacturing Sector



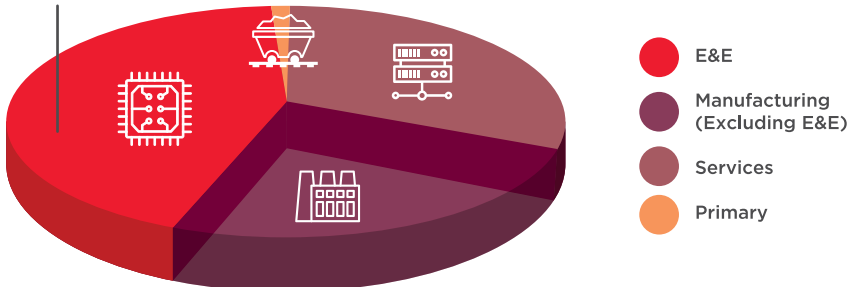
Source: New Industrial Master Plan 2030 as at 01 September 2023.

## 3. Malaysia Foreign Direct Investments (“FDI”) Flows

FDI flows into Electrical & Electronics (“E&E”) segment driven by NIMP and NETR initiatives.

2023 Approved Private Investments in Various Economic Sectors

**\$18 bn**



Total FDI in 2023: USD 41 bn

Source: MIDA as at 29 February 2024.

## Fund Facts

Fund Category / Type	Equity / Growth
Investment Objective	To achieve consistent capital appreciation over the medium to long-term by investing mainly in listed Malaysian companies with good growth prospects.
Investment Strategy	The Fund will focus on achieving its objective by investing in a diversified portfolio consisting a minimum of 70% of the Fund's NAV in equities and a maximum 30% of the Fund's NAV in debentures, money market instruments and/or deposits.
Asset Allocation	<ul style="list-style-type: none"><li>• Equities: Minimum 70%</li><li>• Debentures, money market instruments and/or deposits: Maximum 30%</li></ul>
Distribution Policy	The Fund endeavours to distribute income, if any, on an annual basis. However, the amount of income available for distribution may fluctuate from year to year.
Minimum Investment	Initial: MYR 1,000      Additional: MYR 100
Trustee	HSBC (Malaysia) Trustee Berhad

### WARNING STATEMENT

A copy of the Prospectus, Supplemental Prospectus (if any), and Product Highlights Sheet ("PHS") can be obtained at [aham.com.my](http://aham.com.my). Investors are advised to read and understand the contents of AHAM Select Opportunity Fund (or the "Fund") Prospectus dated 30 December 2022, its First Supplemental Prospectus dated 7 April 2023, and the corresponding PHS before investing. There are fees and charges involved when investing in the Fund. Investors are advised to consider and compare the fees and charges as well as the risks carefully before investing. Investors should make their own assessment of the risks involved in investing and should seek professional advice, where necessary. The price of units and distribution payable, if any, may go down as well as up and the past performance of the Fund should not be taken as indicative of its future performance. The Securities Commission Malaysia has not reviewed this material and takes no responsibilities for the contents of this material and expressly disclaims all liability, however arising from this material.

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