

AHAM World Series - Income and Growth Fund

PRODUCED: MARCH 2024



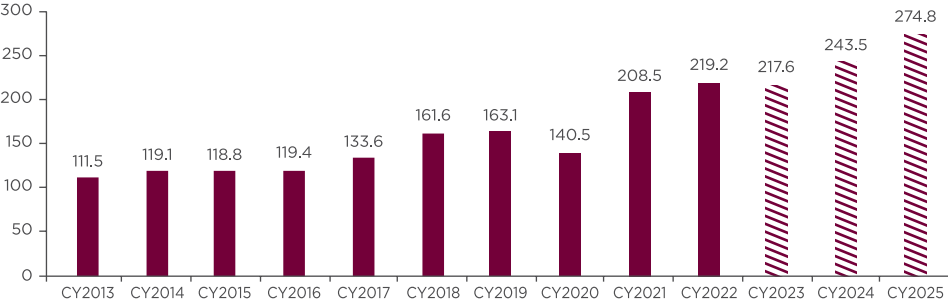
Why AHAM World Series – Income and Growth Fund?

Portfolio Construction

Static allocation	Capital structure opportunity
<p>The equal weighted allocations to corporate bonds, convertible bonds, and equities with an actively managed opportunistic covered call strategy enables the fund to potentially deliver its objective regardless of market conditions.</p>	<p>Investing in the most appropriate part of the capital structure during differing market conditions that provides the optimal total return profile.</p>

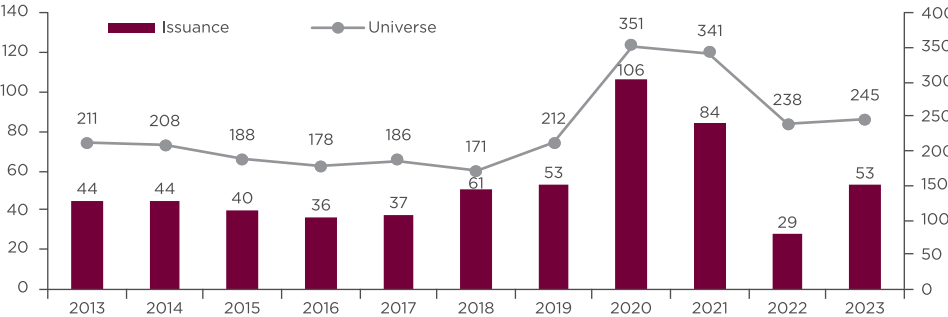
Earnings growth accelerating - S&P 500 calendar year bottom-up EPS actuals and estimates

S&P 500 calendar year bottom-up EPS actuals and estimates



Source: FactSet. Data as of 19 January 2024. EPS = Earnings Per Share. Projections are based on assumptions with respect to future events. The actual future events may differ from the assumptions. Investors cannot invest directly in an index. See additional disclosure at the back of this presentation. Past performance, or any prediction, projection or forecast, is not indicative of future performance

Emerging opportunity set with new issuances picking up within convertibles



Source: ICE Data Services, BofA. Data as of December 2023. Projections are based on assumptions with respect to future events. The actual future events may differ from the assumptions. Past performance does not predict future returns. A performance of the strategy is not guaranteed, and losses remain possible. See Important Risk Considerations at the back of this presentation.

OUR INVESTMENT STRATEGY

AHAM World Series – Income and Growth Fund

Minimum 80% of the Fund's NAV in the Target Fund,
Allianz Global Investors – Select Income and Growth Fund

Investment targets and internal guidelines

Typical Investments

- At least 70% of the Target Fund's total assets will be invested in equities and/or debt securities such as equities, corporate bonds, convertible debt securities.
- Primarily an investment grade **portfolio, focusing in the US**
- **Consistent** distribution

Maximum 20% of the Fund's NAV
in money market instruments, deposits and/or cash

Steady income from US Corporate Bonds

- Seeks to offer **steady income** and yields
- Have historically exhibited much **lower volatility** than stocks
- Investment grade bond exposure provides **capital preservation** and **diversification benefits**

Asymmetric return from US Convertibles

- Provide **current income** and investment grade exposure
- Can potentially **deliver competitive upside with less downside participation** than stocks
- Are **more correlated to stocks** than core fixed income

Capital growth from US Equities with Covered Calls

- Offer the chance to participate in the **upside potential** of companies
- Offer a chance of **capital growth** over the long term
- Selling call options can help to **generate additional income** and **reduce volatility**

Fund Facts

Fund Category / Type	Feeder / Growth & Income	
Investment Objective	The Fund seeks to provide investors with income and capital appreciation over medium to long term period.	
Investment Strategy	The Fund will be investing a minimum of 85% of the Fund's NAV in the Target Fund and a maximum of 15% of the Fund's NAV in money market instruments, deposits and/or derivatives for hedging purposes.	
Asset Allocation	<ul style="list-style-type: none"> A minimum of 85% of the Fund's NAV will be invested in the Target Fund; and A maximum of 15% of the Fund's NAV will be invested in money market instruments, deposits, and/or derivatives for hedging purposes. 	
Distribution Policy	<p>The Fund endeavours to distribute income on an annual basis, after the end of its first financial year.</p> <p>At our discretion, the Fund may distribute (1) realised income, (2) realised capital gains, (3) unrealised income, (4) unrealised capital gains, (5) capital, or (6) a combination of any of the above.</p>	
Minimum Investment	<p>USD Class</p> <p>Initial: USD 1,000</p> <p>Additional: USD 100</p> <p>SGD Hedged-class</p> <p>Initial: SGD 1,000</p> <p>Additional: SGD 100</p>	<p>MYR Hedged-class</p> <p>Initial: MYR 1,000</p> <p>Additional: MYR 100</p> <p>AUD Hedged-class</p> <p>Initial: AUD 1,000</p> <p>Additional: AUD 100</p>
Trustee	Deutsche Trustees Malaysia Berhad	

WARNING STATEMENT

A copy of the Prospectus, Supplemental Prospectus (if any), and Product Highlights Sheet ("PHS") can be obtained at aham.com.my. Investors are advised to read and understand the contents of AHAM World Series - Income and Growth Fund (or the "Fund") Prospectus dated 29 September 2023, and the corresponding PHS before investing. There are fees and charges involved when investing in the Fund. Investors are advised to consider and compare the fees and charges as well as the risks carefully before investing. Investors should make their own assessment of the risks involved in investing and should seek professional advice, where necessary. The price of units and distribution payable, if any, may go down as well as up and the past performance of the Fund should not be taken as indicative of its future performance. The Securities Commission Malaysia has not reviewed this material and takes no responsibilities for the contents of this material and expressly disclaims all liability, however arising from this material.

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